

# Letter of Direction for Securities Transfer to The Roman Catholic Diocese of Nelson

Date: \_\_\_\_\_

**Delivering Institution:** Firm Name: \_\_\_\_\_  
 Firm Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contact Name: \_\_\_\_\_  
 Telephone: \_\_\_\_\_  
 E-mail: \_\_\_\_\_

**Donor / Transferor Information:** Account Number: \_\_\_\_\_  
 Name of Donor: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Telephone: \_\_\_\_\_  
 Email: \_\_\_\_\_

I hereby authorize transfer in-kind of the following securities from the above account to the Receiving Institution indicated below:

Security Description:	# of Shares/Unit	CUSIP or Symbol

**Receiving Institution:** Oram Spelliscy Family Wealth Management c/o Raymond James Ltd.  
 925 W. Georgia Street 4<sup>th</sup> Floor, Vancouver, BC V6C 3L2

**Account Name:** The Roman Catholic Bishop of Nelson

**Account Number:** 1CR-930A-0  
 Charitable # 10809 4392 RR0002  
*Tax Receipts will be provided. Thank You.*

**Diocese Contact:** Heather Wipfli, Diocesan Appeals Coordinator  
 The Roman Catholic Diocese of Nelson  
 P: (250) 448-2725 x240 F: (866) 964-3858  
 hwipfli@nelsondiocese.org

\_\_\_\_\_  
 Donor/Transferor Signature